**INTEREST RATES MARKET NOTICE**

**Date: 27 June 2017**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DV2021”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA,** with effect from 28 June 2017 under a **Domestic Medium Term Note Programme** dated **15 November 2002**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 1,097,000,000.00

**Bond Code** DV2021

**Nominal Issued** 200,000,000.00

**Issue Price** 100.02884%

**Coupon** 9.03%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 18 June 2021

**Books Closed Date(s)** 8 June, 8 December

**Interest Payment Date(s)** 18 June, 18 December

**Last Day to Register** By 17:00 on 7 June, 7 December

**Issue Date** 28 June 2017

**Date Convention** Following

**Interest Commencement Date** 18 June 2014

**First Interest Date** 18 December 2014

**ISIN No.** ZAG000116906

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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